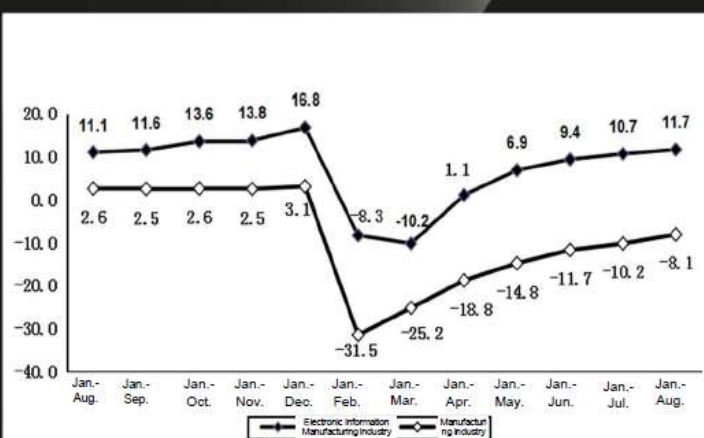


Trends in the electronics industry (as of August 2020)

Overview

- ◆ From January to August, the added value of the large enterprises in electronic information manufacturing industry increased by 7.0% year on year, 1.5 percentage points lower than that of the same period of last year.
- ◆ In August, the added value of the large enterprises in electronic information manufacturing industry increased by 8.7% year on year, witnessing a growth rate 4.0 percentage points higher year on year.
- ◆ From January to August, the value of fixed asset investment in the electronic information manufacturing industry increased by 11.7% year on year, seeing a growth rate 0.6% higher year on year. Among them, the investment in the electronics and communication equipment manufacturing industries increased by 7.8%.



Information source: MIIT

German Pavilion:

MADE IN GERMANY

Shenzhen Convention & Exhibition Center



Communication Equipment Industry

- ◆ From January to August, the turnover of the communications equipment manufacturing industry increased by 8.1% year on year, and the profit increased by 38.1% year on year.
- ◆ In August, the output of mobile phones increased by 3.5% year on year. The output of smart phones increased by 12.1% year on year.



Computer Manufacturing Industry

- ◆ From January to August, the turnover of the computer manufacturing industry increased by 7.9% year on year, and the profit increased by 9.6% year on year.
- ◆ In August, the output of microcomputer equipment increased by 12.0% year on year; among them, the output of notebook computers increased by 27.1% year on year, and the output of tablet computers increased by 4.1% year on year.



Household Appliances

- ◆ From January to August, the output of domestic refrigerators nationwide reached 55.372 million units, down 1.9% year on year; the output of room air conditioners reached 138.879 million units, down 12.2% year on year; the output of household washing machines reached 47.339 million units, down 1.4% year on year.
- ◆ In August, the output of domestic refrigerators nationwide reached 9.085 million units, seeing a year-on-year increase of 28.5%; the output of room air conditioners reached 15.330 million units, seeing a year-on-year increase of 0.5%; the output of household washing machines reached 7.492 million units, seeing a year-on-year increase of 9.3%.

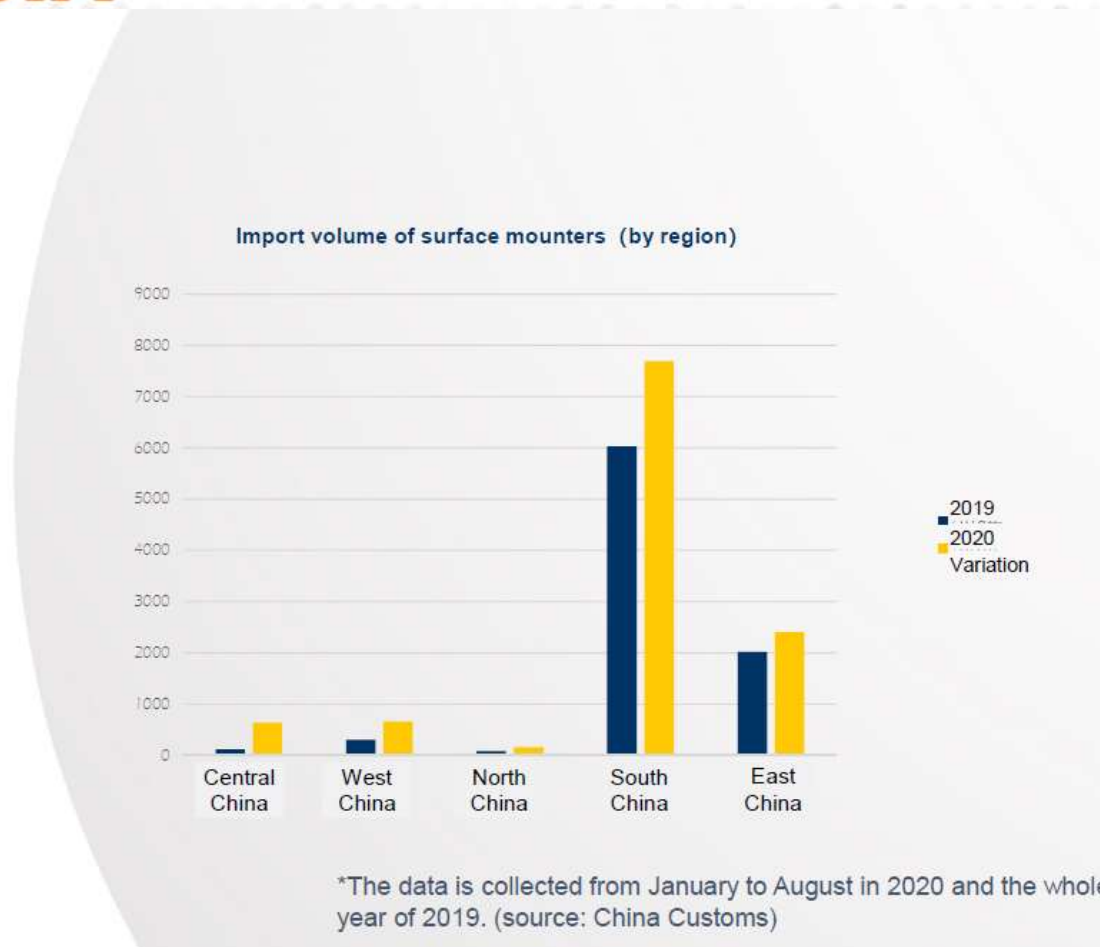


Auto

- ◆ From January to September, the production and sales of automobiles stood at 16.957 million units and 17.116 million units, a year-on-year decrease of 6.7% and 6.9% respectively.
- ◆ In September, the production and sales of automobiles stood at 2.524 million units and 2.565 million units respectively, an increase of 14.1% and 12.8% year on year.

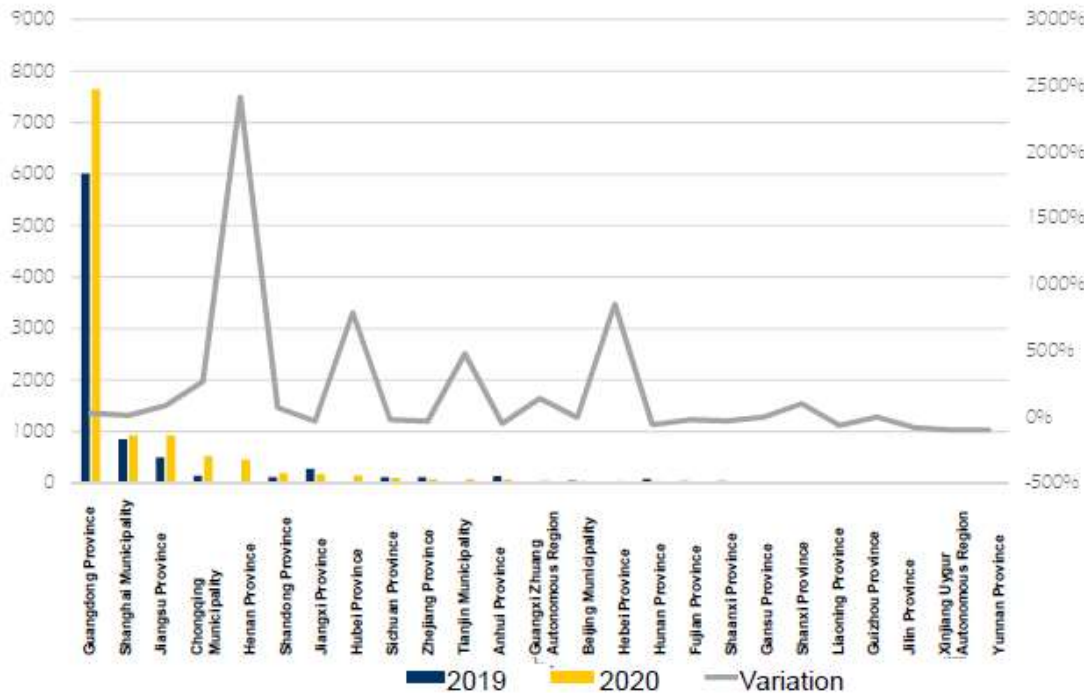
**Import volume of surface
mounters**

Rank	Province	2020
1	Guangdong	7647
2	Shanghai	928
3	Jiangsu	926
4	Chongqing	526
5	Henan	453
6	Shandong	193
7	Jiangxi	182
8	Hubei	151
9	Sichuan	94
10	Zhejiang	80



Comparison of the import volume of surface mounters in China's provinces and cities over the same period of 2019 and 2020

Comparison of the import volume of surface mounter in 2019 and 2020



China's total import volume of surface mounters in 2019

reached 13,443 units.

From January to August 2020,

11,570 surface mounters have been imported,

an increase of 35% compared to the same period in 2019.